



women's lunch place

Donor Information:

Name (please print)

Address

I have remembered Women's Lunch Place through my (you may choose more than one):

- | | |
|----------------------------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Mutual Fund |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Retirement Plan (IRA, 401(K), 403(b), etc.) | <input type="checkbox"/> Donor-Advised Fund |
| <input type="checkbox"/> Charitable Trust | |

This gift includes:

- Cash Real Estate Personal Property (e.g. art)
 Other _____

Women's Lunch Place is a: Primary Beneficiary Contingent Beneficiary

My gift is a (it would be helpful for WLP to know more about your gift, although this information is optional):

- Fixed dollar amount of \$ _____
 Specified percentage of _____ %
 Residual amount

May we include your name in published lists of Women's Lunch Place Supporters? Neither the amount, the type, nor the designation of your gift will be included in such a list.

- Yes No, I prefer to remain anonymous

Donor listing preference

My estimate of the gift amount as of today's value is \$ _____

My gift is:

- Irrevocable (cannot be changed) Revocable
 Revocable, but I would like to know more about making it irrevocable. Please contact me.

I would like this gift to benefit WLP as described (e.g. specific fund, unrestricted, restricted as noted, etc.):

Please note: If in future years circumstances have changed so significantly that it is no longer practical to use my gift in this manner, the trustees of Women's Lunch Place may use the gift for other purposes that most closely fit my intent.

I understand the WLP's interest in estimating long-term planning projections and will submit one of the following to substantiate my intended gift plan (this is optional):

- Relevant page(s) from my will or trust
 Beneficiary Designation Form
 Letter from my attorney or financial planner
 Other helpful information (e.g. name and address of trustee or executor):
-

By signing here, I am informing Women's Lunch Place that the above provisions are in effect as of this date.

Signature

Date

Thank you. Your support helps WLP plan for the future and serves as an inspiration for others. If you have any questions, or would like to know more about other planned giving vehicles, please contact:

Paula Klim White
Chief Development Officer
617-744-7190
paula@womenslunchplace.org

Please return this form to: Women's Lunch Place
P.O. Box 170900
Boston, MA 02116